**INTEREST RATES MARKET NOTICE**

**Date: 19 July 2018**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NN02”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 23 July 2018**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** NN02

**Nominal Issued** R 24,500,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Trade Type** Price

**Final Maturity Date** 24 July 2023

**Books Close Date(s)** 14 July 2023

**Interest Payment Date(s)** 24 July 2023

**Last Day to Register** By 17:00 on13 July 2023

**Issue Date** 23 July 2018

**Date Convention** Modified Following

**Interest Commencement Date** 23 July 2018

**First Interest Payment Date** 24 July 2023

**ISIN No.** ZAG000152778

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NN02%20Pricing%20Supplement%2020180723.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NN02%20Pricing%20Supplement%2020180723.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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